

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF MARCH 15, 2014

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
Dated Date	Date interest begins to accrue

### RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

### CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

### TAX STATUS      DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

### REFUNDING

Issue is partially or fully for refunding

### MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

### PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

## INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

## SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 02-25-14	\$3,430,000	Alvord Unified School District (CSCRPA) Riverside CDIAC Number: 2014-0234 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series J		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 02-25-14	\$765,000	Corcoran Unified School District (CSCRPA) Kings CDIAC Number: 2014-0235 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series J		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 02-25-14	\$75,000	Ducor Union Elementary School District (CSCRPA) Tulare CDIAC Number: 2014-0236 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series J		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 02-25-14	\$840,000	Exeter Unified School District (CSCRPA) Tulare CDIAC Number: 2014-0237 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series J		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 02-25-14	\$650,000	Golden Valley Unified School District (CSCRPA) Madera CDIAC Number: 2014-0238 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series J		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 02-25-14	\$15,000,000	Hesperia Unified School District (CSCRPA) San Bernardino CDIAC Number: 2014-0239 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series J		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:

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PROPOSED		INTERIM FINANCING					
# 02-25-14	\$4,535,000	Hueneme Elementary School District (CSCRPA) Ventura CDIAC Number: 2014-0240 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series J		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 02-25-14	\$2,005,000	Lancaster Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2014-0241 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series J		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 02-25-14	\$45,000	Meadows Union Elementary School District (CSCRPA) Imperial CDIAC Number: 2014-0242 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series J		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 02-25-14	\$615,000	Palermo Union School District (CSCRPA) Butte CDIAC Number: 2014-0243 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series J		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 02-25-14	\$200,000	Red Bluff Union Elementary School District (CSCRPA) Tehama CDIAC Number: 2014-0244 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series J		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 02-25-14	\$1,830,000	Rio Elementary School District (CSCRPA) Ventura CDIAC Number: 2014-0245 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series J		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 02-25-14	\$5,000,000	Riverside Community College District (CSCRPA) Riverside CDIAC Number: 2014-0246 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series J		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 02-25-14	\$24,115,000	San Bernardino City Unified School District (CSCRPA) San Bernardino CDIAC Number: 2014-0247 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series J		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 02-25-14	\$935,000	Thermalito Union School District (CSCRPA) Butte CDIAC Number: 2014-0248 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series J		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 02-25-14	\$5,775,000	Barstow Unified School District (CSCRPA) San Bernardino CDIAC Number: 2014-0249 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series K		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 02-25-14	\$580,000	Calipatria Unified School District (CSCRPA) Imperial CDIAC Number: 2014-0250 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series K		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 02-25-14	\$12,000,000	Covina-Valley Unified School District (CSCRPA) Los Angeles CDIAC Number: 2014-0251 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series K		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 02-25-14	\$3,195,000	Delano Union Elementary School District (CSCRPA) Kern CDIAC Number: 2014-0252 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series K		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 02-25-14	\$2,080,000	Farmersville Unified School District (CSCRPA) Tulare CDIAC Number: 2014-0253 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series K		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 02-25-14	\$3,580,000	Fillmore Unified School District (CSCRPA) Ventura CDIAC Number: 2014-0254 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series K		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 02-25-14	\$1,775,000	Los Nietos School District (CSCRPA) Los Angeles CDIAC Number: 2014-0255 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series K		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 02-25-14	\$2,330,000	Pacifica School District (CSCRPA) San Mateo CDIAC Number: 2014-0256 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series K		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 02-25-14	\$23,155,000	Rialto Unified School District (CSCRPA) San Bernardino CDIAC Number: 2014-0257 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series K		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:

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PROPOSED		INTERIM FINANCING					
# 02-25-14	\$3,430,000	South Whittier Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2014-0258 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series K		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 02-25-14	\$1,700,000	Washington Unified School District (CSCRPA) Fresno CDIAC Number: 2014-0259 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series K		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 02-25-14	\$8,000,000	Azusa Unified School District (CSCRPA) Los Angeles CDIAC Number: 2014-0260 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series L		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 02-25-14	\$3,220,000	Banning Unified School District (CSCRPA) Riverside CDIAC Number: 2014-0261 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series L		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 02-25-14	\$605,000	Chawanakee Unified School District (CSCRPA) Madera CDIAC Number: 2014-0262 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series L		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 02-25-14	\$10,245,000	Jurupa Unified School District (CSCRPA) Riverside CDIAC Number: 2014-0263 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series L		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:

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PROPOSED		INTERIM FINANCING					
# 02-25-14	\$11,250,000	Murrieta Valley Unified School District (CSCRPA) Riverside CDIAC Number: 2014-0264 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series L		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 02-25-14	\$970,000	Yosemite Unified School District (CSCRPA) Madera CDIAC Number: 2014-0265 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series L		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 02-25-14	\$3,800,000	Center Joint Unified School District (CSCRPA) Sacramento CDIAC Number: 2014-0266 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series M		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 02-25-14	\$10,100,000	Central Unified School District (CSCRPA) Fresno CDIAC Number: 2014-0267 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series M		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 02-25-14	\$2,500,000	King City Union Elementary School District (CSCRPA) Monterey CDIAC Number: 2014-0268 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series M		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 02-25-14	\$1,000,000	Ojai Unified School District (CSCRPA) Ventura CDIAC Number: 2014-0269 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series M		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 02-25-14	\$2,820,000	Oak Park Unified School District (CSCRPA) Ventura CDIAC Number: 2014-0270 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series N, O, P		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 02-25-14	\$22,000,000	Lake Elsinore Unified School District (CSCRPA) Riverside CDIAC Number: 2014-0271 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series N, O, P		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 02-25-14	\$7,180,000	Centinela Valley Union High School District (CSCRPA) Los Angeles CDIAC Number: 2014-0272 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series N, O, P		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 02-27-14	\$4,700,000	Imperial Community College District Imperial CDIAC Number: 2014-0284 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Piper Jaffray & Co		TIC: NIC:
# 03-25-14	\$1,700,000	Orland Joint Unified School District Glenn CDIAC Number: 2014-0344 Tax and revenue anticipation note Cash flow, interim financing Series B		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 03-26-14	\$2,500,000	Ravenswood City School District San Mateo CDIAC Number: 2014-0356 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Schiff Hardin LLP (FA) A M Peche		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 02-26-14	\$3,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0219 Conduit revenue bond K-12 school facility Marin Primary & Middle School		Neg	(BC) Hawkins Delafield (PU) First Republic Bank		TIC: NIC:
03-15-14	\$5,690,000	California School Finance Authority State of California CDIAC Number: 2013-1920 Conduit revenue bond K-12 school facility Magnolia Science Academy-1 Reseda Series A		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:
03-15-14	\$345,000	California School Finance Authority State of California CDIAC Number: 2013-1921 Conduit revenue bond K-12 school facility Magnolia Science Academy-1 Reseda Series B Federally Taxable		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:
# 03-20-14	\$15,000,000	Tulare City School District Tulare CDIAC Number: 2014-0224 Certificates of participation/leases K-12 school facility Solar		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec		TIC: NIC:
# 03-26-14	\$3,000,000	Parlier Unified School District Fresno CDIAC Number: 2014-0278 Certificates of participation/leases K-12 school facility		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
04-08-14	\$10,000,000	Tustin Unified School District CFD No 07-1 Orange CDIAC Number: 2014-0077 Limited tax obligation bond K-12 school facility Federally Taxable Refunding		Neg	(BC) Bowie Arneson Wiles (FA) RBC Capital Mkts LLC		TIC: NIC:
04-08-14	\$95,000,000	Tustin Unified School District CFD No 14-1 Orange CDIAC Number: 2014-0103 Limited tax obligation bond K-12 school facility Federally Taxable Refunding		Neg	(BC) Bowie Arneson Wiles (FA) RBC Capital Mkts LLC		TIC: NIC:
# 04-08-14	\$110,000,000	Tustin Unified School District Financing Authority Orange CDIAC Number: 2014-0211 Revenue bond (Pool) K-12 school facility CFD Nos 07-1 & 14-1 Refunding		Neg	(BC) Bowie Arneson Wiles (FA) RBC Capital Mkts LLC		TIC: NIC:
04-09-14	\$132,000,000	Golden Empire Schools Financing Authority Kern CDIAC Number: 2014-0198 Bond anticipation note K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
# 04-10-14	\$2,250,000	California School Finance Authority State of California CDIAC Number: 2014-0337 Revenue anticipation note K-12 school facility Rocketship Ed Series A Federally Taxable		Neg	(BC) Orrick Herrington (PU) Low Income Inv Fund		TIC: NIC:

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PROPOSED		EDUCATION					
# 04-10-14	\$2,250,000	California School Finance Authority State of California CDIAC Number: 2014-0338 Revenue anticipation note K-12 school facility Rocketship Ed Series B Federally Taxable		Neg	(BC) Orrick Herrington (PU) NCB Capital Impact		TIC: NIC:
# 04-10-14	\$5,000,000	California School Finance Authority State of California CDIAC Number: 2014-0346 Conduit revenue bond K-12 school facility Alliance College-Ready Academy HS #20 Series B		Neg	(BC) Orrick Herrington (FA) Buck Financial Advisors (PU) SKS Ventures		TIC: NIC:
# 04-10-14	\$5,000,000	California School Finance Authority State of California CDIAC Number: 2014-0347 Conduit revenue bond K-12 school facility Alliance College-Ready Academy HS #20 Series A Qualified Zone Academy Bonds Federally Taxable		Neg	(BC) Orrick Herrington (FA) Buck Financial Advisors (PU) Alliance Sch		TIC: NIC:
# 05-01-14	\$5,000,000	Galt Joint Union Elementary School District Sacramento CDIAC Number: 2014-0309 Tax and revenue anticipation note K-12 school facility		Neg	(BC) Quint & Thimmig (FA) Government Fin Strat		TIC: NIC:
06-01-14	\$30,000,000	California School Finance Authority State of California CDIAC Number: 2013-1703 Conduit revenue bond K-12 school facility Partnerships to Uplift Communities		Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (UW) Robert Baird & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
06-03-14	\$2,750,000	Hesperia Unified School District CFD No 2013-1 San Bernardino CDIAC Number: 2013-1689 Limited tax obligation bond K-12 school facility		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
<u>SOLD</u>		<u>EDUCATION</u>					
01-16-14 02-04-2014	\$44,825,000	Sacramento City Schools Joint Powers Financing Authority Sacramento CDIAC Number: 2013-2201 Public lease revenue bond K-12 school facility Series A Refunding	S:AA/A  F:A  Ins	Neg	(BC) Orrick Herrington (FA) Capitol Public Fin Group (EN) Build America (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	03-01-40 Comb	TIC: 4.345 NIC: 4.548
01-16-14 02-04-2014	\$29,460,000	Sacramento City Schools Joint Powers Financing Authority Sacramento CDIAC Number: 2013-2202 Public lease revenue bond K-12 school facility Luther Burbank & Rosemont HS Series B Refunding	NR	Neg	(BC) Orrick Herrington (FA) Capitol Public Fin Group (PU) WAB Investments Inc (TR) The Bank of NY Mellon	03-01-33 Term	TIC: 4.108 NIC: 4.104
01-28-14 02-11-2014	\$16,745,000	Madera Unified School District Madera CDIAC Number: 2013-2254 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Best Best & Krieger (PU) Western Alliance Bancorp (TR) The Bank of NY Mellon	09-01-33 Term	TIC: 3.870 NIC: 3.870
01-30-14 01-30-2014	\$20,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2013-2189 Loan from a bank or other institution K-12 school facility Marin Academy Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank	01-30-44 Term	TIC: NIC: Variable

## DEBT LINE CALENDAR

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<u>SOLD</u>		<u>EDUCATION</u>					
02-06-14 02-20-2014	\$2,270,000	Victor Elementary School District CFD No 2006-2 San Bernardino CDIAC Number: 2014-0024 Limited tax obligation bond K-12 school facility Series A	NR	Neg	(BC) Stradling Yocca (TR) Zions First Natl Bk (UW) Piper Jaffray & Co	09-01-46 Comb	TIC: 5.431 NIC: 5.278
02-12-14 02-27-2014	\$7,210,000	Palmdale School District Los Angeles CDIAC Number: 2014-0066 Certificates of participation/leases K-12 school facility Vehicles Refunding	S:AA-/A  Ins	Neg	(BC) Nixon Peabody (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-21 Serial	TIC: 2.053 NIC:
02-13-14 02-27-2014	\$40,000,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2014-0080 Revenue bond (Pool) K-12 school facility Del Sur Community	S:BBB-/AA  Ins	Neg	(BC) Orrick Herrington (FA) Dolinka Group LLC (EN) Build America (TR) Zions First Natl Bk (UW) Stifel Nicolaus & Co Inc	10-01-41 Comb	TIC: 4.910 NIC: 4.829
02-27-14 02-27-2014	\$700,000	Patterson Joint Unified School District Multiple CDIAC Number: 2014-0029 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Bowie Arneson Wiles (PU) City National Bank (TR) Deutsche Bank Natl Trust	02-27-34 Serial	TIC: 4.500 NIC:
# 03-06-14 03-06-2014	\$277,000	Elverta Joint Elementary School District Multiple CDIAC Number: 2014-0290 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Meyers Nave (FA) Government Fin Strat (PU) Capital One Pub Funding	03-01-29 Term	TIC: NIC: 3.961

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
03-20-14	\$11,500,000	Oxnard Housing Authority Ventura CDIAC Number: 2014-0204 Conduit revenue bond Multifamily housing Terraza De Las Cortes Apts Series A		Neg	(BC) Orrick Herrington (UW) JP Morgan Chase Bank		TIC: NIC:
# 03-20-14	\$16,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0357 Conduit revenue bond Multifamily housing Rio Vista Apts Series B		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:
# 04-16-14	\$5,700,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0361 Conduit revenue bond Multifamily housing Main Street Park I Apts		Neg	(BC) Jones Hall (PU) Wells Fargo Bank		TIC: NIC:
# 04-23-14	\$23,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0374 Conduit revenue bond Multifamily housing Gabilan Plaza Apts		Neg	(BC) Jones Hall		TIC: NIC:
+ 04-25-14	\$12,600,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-2226 Conduit revenue bond Multifamily housing Strawberry Creek Lodge Apts		Neg	(BC) Jones Hall (PU) Silicon Vly Bank		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
02-12-14 02-12-2014	\$8,000,000	San Diego Housing Authority San Diego CDIAC Number: 2013-2200 Conduit revenue bond Multifamily housing City Heights Ten Series A	NR	Neg	(BC) Quint & Thimmig (FA) Ross Financial (PU) Wells Fargo Bank (TR) Wells Fargo Bank	02-01-34 Term	TIC: NIC: Variable
02-13-14 02-13-2014	\$9,300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2138 Conduit revenue bond Multifamily housing Harden Ranch Apts Series V-1 & Sub Series V-2	NR	Neg	(BC) Orrick Herrington (FA) Hutchinson Shockey (PU) America First (TR) Wilmington Trust	03-01-30 Term	TIC: 5.908 NIC: 5.793
02-14-14 02-14-2014	\$17,800,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-2166 Conduit revenue bond Multifamily housing Berkeley Scattered Note A	NR	Neg	(BC) Quint & Thimmig (PU) Union Bank NA (TR) Union Bank NA	08-01-35 Term	TIC: NIC: Variable
02-14-14 02-14-2014	\$5,400,000	Ventura County Area Housing Authority Ventura CDIAC Number: 2014-0034 Conduit revenue bond Multifamily housing Los Feliz Phase II Apts Series A-1, 2 & 3	NR	Neg	(BC) Quint & Thimmig (FA) Frank Thompson Hsg Consul (PU) Banc of America Pub Cap (TR) Wells Fargo Bank	02-01-46 Term	TIC: NIC: Variable
02-18-14 02-18-2014	\$4,415,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0055 Conduit revenue bond Multifamily housing Villa Solimar & Cypress Ct Apts Series A	NR	Neg	(BC) Quint & Thimmig (PU) Banc of America Pub Cap (TR) Wells Fargo Bank	02-01-17 Term	TIC: NIC: Variable
02-20-14 02-20-2014	\$4,100,000	Kern County Housing Authority Kern CDIAC Number: 2013-2255 Conduit revenue bond Multifamily housing Rancho Algodon Homes Series A & B	NR	Neg	(BC) Best Best & Krieger (PU) Banc of America Pub Cap (TR) US Bank NA	09-01-29 Term	TIC: NIC: Variable

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<u>SOLD</u>		<u>HOUSING</u>					
02-21-14 02-21-2014	\$10,125,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2133 Conduit revenue bond Multifamily housing Naomi Gardens Apts Series A	S:AA+	Neg	(BC) Orrick Herrington (FA) Evan Becker Consulting (TR) Wilmington Trust (UW) Red Capital Markets Inc	07-01-15 Term	TIC: 0.550 NIC: 0.550
03-03-14 03-06-2014	\$12,378,500	California Municipal Finance Authority Multiple CDIAC Number: 2014-0044 Conduit revenue bond Multifamily housing Covenant Manor Apts Series A	S:AA+  Oth	Neg	(BC) Orrick Herrington (EN) Freddie Mac (PU) Citibank (TR) Wilmington Trust	09-01-15 Term	TIC: 0.450 NIC:
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
03-18-14	\$98,525,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-0202 Conduit revenue bond Pollution control Athens Services Series A-1, B-1 & C-1 Subject to Alternative Minimum Tax Refunding		Neg	(BC) Orrick Herrington (UW) Bank of the West		TIC: NIC:
04-02-14	\$40,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-0201 Conduit revenue bond Pollution control Athens Services Series A-2, B-2 & C-2 Refunding		Neg	(BC) Orrick Herrington (UW) Bank of the West		TIC: NIC:
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
02-05-14 02-05-2014	\$4,675,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-0023 Conduit revenue bond Pollution control Mill Valley Refuse Service Inc Subject to Alternative Minimum Tax Refunding	F:A/F1  LOC	Neg	(BC) Orrick Herrington (EN) Comerica Bank (TR) The Bank of NY Mellon (UW) Westhoff Cone	02-01-44 Term	TIC: NIC:  Variable

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<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
03-05-14 03-05-2014	\$7,500,000	Livermore CFD No 2009-1 Alameda CDIAC Number: 2013-2278 Loan from a bank or other institution Commercial development El Charro IA Nos 1 & 4	NR	Neg	(BC) Jones Hall (FA) KNN Public Finance (PU) Simon Property Group	06-30-42 Term	TIC: 5.342 NIC: 5.389
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 03-21-14	\$5,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2014-0286 Conduit revenue bond Health care facilities Social Model Recovery Systems Inc Series A Federally Taxable		Neg	(BC) Quint & Thimmig (UW) Wulff Hansen & Co		TIC: NIC:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
09-26-13 09-01-2013	\$2,163,521	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2013-1841 Certificates of participation/leases Other, multiple health care purposes Cogeneration Equip	NR  Oth	Neg	(BC) Meyers Nave (EN) NorthBay Healthcare Corp (PU) Siemens Public Inc	09-26-29 Serial	TIC: NIC: 3.790
01-23-14 02-12-2014	\$159,485,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2013-2173 Conduit revenue bond Other, multiple health care purposes Sharp Healthcare Series A Refunding	S:AA- M:A1	Neg	(BC) Orrick Herrington (FA) Ponder & Co (TR) US Bank NA (UW) Goldman Sachs	08-01-43 Comb	TIC: 4.734 NIC: 4.846
01-23-14 02-04-2014	\$40,000,000	Peninsula Health Care District San Mateo CDIAC Number: 2013-2274 Certificates of participation/leases Health care facilities Memory Care & Assisted Living Fac	NR	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) WAB Investments Inc (TR) US Bank NA	02-01-34 Term	TIC: NIC: 3.910

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<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
02-01-14 02-11-2014	\$5,110,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2014-0086 Loan from a bank or other institution Other, multiple health care purposes United Cerebral Palsy of the North Bay Inc Refunding	NR	Neg	(BC) Ice Miller (FA) Western Solutions (PU) Bank of Marin	02-01-39 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 03-05-14	\$49,000,000	Chula Vista San Diego CDIAC Number: 2014-0230 Certificates of participation/leases Prisons, jails, correctional facilities Police Facility Refunding		Neg	(BC) Stradling Yocca (FA) Harrell & Co Advisors (UW) De La Rosa & Co		TIC: NIC:
# 03-17-14	\$20,000,000	Cordova Recreation and Park District CFD No. 2014-01 Sacramento CDIAC Number: 2014-0364 Limited tax obligation bond Multiple capital improvements, public works Montelena		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:
03-20-14	\$8,120,000	Beaumont Financing Authority Riverside CDIAC Number: 2013-1997 Revenue bond (Pool) Multiple capital improvements, public works CFD 93-1 Series A		Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (UW) OConnor & Co Sec		TIC: NIC:
03-20-14	\$8,120,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2013-1998 Limited tax obligation bond Multiple capital improvements, public works Imp Area No 17C Series A Federally Taxable		Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 03-20-14	\$3,000,000	Riverside Riverside CDIAC Number: 2013-2134 Certificates of participation/leases Convention center Riverside Convention Ctr		Neg	(BC) Kutak Rock (PU) Compass Mortgage Corp		TIC: NIC:
# 03-20-14	\$6,100,000	Santa Cruz County Santa Cruz CDIAC Number: 2014-0310 Certificates of participation/leases Multiple capital improvements, public works Refunding		Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 03-26-14	\$812,460,000	California State Public Works Board State of California CDIAC Number: 2014-0289 Public lease revenue bond Prisons, jails, correctional facilities Dept of Corrections & Rehab Series A		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC:
# 03-26-14	\$65,000,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2014-0343 Public lease revenue bond Multiple capital improvements, public works Series A		Comp	(BC) Stradling Yocca (FA) The PFM Group		TIC: NIC:
04-01-14	\$7,000,000	Imperial CFD No 2013-1 Imperial CDIAC Number: 2013-1705 Limited tax obligation bond Multiple capital improvements, public works Alliance Regional Ctr Refunding		Neg	(BC) Harper & Burns (FA) Isom Adv / Urban Futures (PU) E J De La Rosa		TIC: NIC:
04-01-14	\$18,000,000	Napa County Napa CDIAC Number: 2014-0207 Certificates of participation/leases Multiple capital improvements, public works		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:

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PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 04-01-14	\$5,222,000	Sierra Lakes County Water District Nevada CDIAC Number: 2014-0308 Public enterprise revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Kronick Moskovitz (PU) USDA Rural		TIC: NIC:
# 04-02-14	\$110,000,000	San Diego County Water Authority San Diego CDIAC Number: 2014-0331 Commercial paper Water supply, storage, distribution Series 8 Refunding		Neg	(BC) Orrick Herrington (FA) Montague DeRose (UW) Citigroup Global Markets		TIC: NIC:
# 04-03-14	\$4,250,000	Calaveras County Water District Calaveras CDIAC Number: 2014-0316 Public enterprise revenue bond Water supply, storage, distribution		Neg	(BC) Weist Law Firm		TIC: NIC:
# 04-03-14	\$2,500,000	Calaveras County Water District Calaveras CDIAC Number: 2014-0317 Public enterprise revenue bond Wastewater collection, treatment		Neg	(BC) Weist Law Firm		TIC: NIC:
# 04-03-14	\$2,000,000	South Lake Tahoe El Dorado CDIAC Number: 2014-0367 Certificates of participation/leases Street construction and improvements Harrison Ave		Neg	(BC) Jones Hall		TIC: NIC:
# 04-09-14	\$12,600,000	Santa Cruz Capital Financing Authority Santa Cruz CDIAC Number: 2014-0312 Public lease revenue bond Multiple capital improvements, public works		Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 04-09-14	\$255,000,000	Anaheim Public Financing Authority Orange CDIAC Number: 2014-0339 Public lease revenue bond Convention center Convention Ctr Expansion Series A Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC:
# 04-09-14	\$7,500,000	Anaheim Public Financing Authority Orange CDIAC Number: 2014-0340 Public lease revenue bond Convention center Convention Ctr Expansion Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC:
# 04-10-14	\$2,224,962	Foresthill Public Utility District Placer CDIAC Number: 2014-0318 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Weist Law Firm		TIC: NIC:
# 04-15-14	\$200,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2014-0359 Public enterprise revenue bond Power generation/transmission Series A		Neg	(BC) Orrick Herrington (FA) PRAG (PU) Wells Fargo Mun Cap Strat		TIC: NIC:
04-21-14	\$18,000,000	Santa Rosa Sonoma CDIAC Number: 2014-0208 Public enterprise revenue bond Wastewater collection, treatment		Neg	(BC) Jones Hall (FA) The PFM Group		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 04-24-14	\$30,000,000	San Francisco City & County Port Commission San Francisco CDIAC Number: 2013-2279 Public enterprise revenue bond Ports, marinas		Neg	(BC) Jones Hall (FA) The PFM Group		TIC: NIC:
# 04-24-14	\$5,885,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0233 Revenue bond (Pool) Multiple capital improvements, public works Series A		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:
# 04-24-14	\$360,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0273 Special assessment bond Multiple capital improvements, public works San Diego Co AD No 14-01		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:
# 04-24-14	\$1,835,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0274 Special assessment bond Multiple capital improvements, public works San Joaquin Co AD No 14-01		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:
# 04-24-14	\$3,160,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0275 Special assessment bond Multiple capital improvements, public works Placer Co AD No 14-01		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:
# 04-24-14	\$530,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0276 Special assessment bond Multiple capital improvements, public works San Diego Co AD No 14-02		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 04-30-14	\$25,000,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2014-0372 Tax allocation bond Other capital improvements, public works Indian Wells Series A-T Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) Urban Analytics (PU) Citigroup Global Markets		TIC: NIC:
# 04-30-14	\$7,000,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2014-0373 Tax allocation bond Multiple capital improvements, public works Indian Wells Series A Refunding		Neg	(BC) Jones Hall (FA) Urban Analytics (UW) Citigroup Global Markets		TIC: NIC:
# 05-21-14	\$322,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2014-0360 Public enterprise revenue bond Power generation/transmission Series B		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Barclays Capital Inc		TIC: NIC:
06-01-14	\$6,000,000	Novato Marin CDIAC Number: 2013-2280 Limited tax obligation bond Parks, open space Pacheco Valle		Neg	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-10-13	\$4,645,000	Oceanside San Diego CDIAC Number: 2013-1856 Certificates of participation/leases Equipment Street Light Retrofit	NR	Neg	(BC) Stradling Yocca (PU) Banc of America Pub Cap	12-11-25 Term	TIC: 3.150 NIC: 3.150

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-23-13 11-14-2013	\$18,975,000	Lathrop Financing Authority San Joaquin CDIAC Number: 2013-1216 Revenue bond (Pool) Multiple capital improvements, public works Mossdale Village Series A Refunding	NR	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) Union Bank NA (UW) Stifel Nicolaus & Co Inc	09-02-35 Comb	TIC: 5.086 NIC: 5.191
10-23-13 11-14-2013	\$11,690,000	Lathrop San Joaquin CDIAC Number: 2014-0199 Special assessment bond Multiple capital improvements, public works Mossdale Village ReAD No 2013-1 Refunding	NR	Neg	(BC) Jones Hall (FA) KNN Public Finance (PU) Lathrop FA (TR) Union Bank NA	09-02-33 Term	TIC: 5.037 NIC: 5.150
10-23-13 11-14-2013	\$7,285,000	Lathrop CFD No 2003-1 San Joaquin CDIAC Number: 2014-0200 Limited tax obligation bond Multiple capital improvements, public works Mossdale Village Series A Refunding	NR	Neg	(BC) Jones Hall (FA) KNN Public Finance (PU) Lathrop FA (TR) Union Bank NA	09-02-35 Term	TIC: 5.162 NIC: 5.253
12-18-13 12-01-2013	\$1,367,000	Colusa Colusa CDIAC Number: 2013-2213 Certificates of participation/leases Wastewater collection, treatment	NR	Neg	(BC) Meyers Nave Riback Silver (PU) USDA Rural Dev (TR) Colusa	12-01-53 Serial	TIC: 2.767 NIC:
01-15-14 01-29-2014	\$64,545,000	South Orange County Public Financing Authority Orange CDIAC Number: 2014-0006 Revenue bond (Pool) Multiple capital improvements, public works CFD Nos 2002-1 & 2003-1 Ladera Ranch Series A	S:BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	08-15-34 Serial	TIC: 4.221 NIC: 4.427

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
01-15-14 01-29-2014	\$40,000,000	South Orange County Public Financing Authority Orange CDIAC Number: 2014-0007 Revenue bond (Pool) Multiple capital improvements, public works CFD Nos 2002-1 & 2003-1 Ladera Ranch Series B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) WAB Investments Inc (TR) US Bank NA	08-15-34 Term	TIC: 4.090 NIC: 4.090
01-15-14 01-29-2014	\$57,585,000	Orange County CFD No 2002-1 Orange CDIAC Number: 2014-0008 Limited tax obligation bond Multiple capital improvements, public works Ladera Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) US Bank NA	08-15-33 Comb	TIC: 4.148 NIC: 4.277
01-15-14 01-29-2014	\$46,960,000	Orange County CFD No 2003-1 Orange CDIAC Number: 2014-0009 Limited tax obligation bond Multiple capital improvements, public works Ladera Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) US Bank NA	08-15-34 Comb	TIC: 4.202 NIC: 4.324
01-23-14 02-13-2014	\$32,270,000	Aliso Viejo CFD No 2005-01 Orange CDIAC Number: 2014-0030 Limited tax obligation bond Multiple capital improvements, public works Glenwood Refunding	S:BBB+	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-38 Comb	TIC: 4.499 NIC: 4.654
01-28-14 02-13-2014	\$1,630,000	Brea CFD No 1996-1 Orange CDIAC Number: 2014-0031 Limited tax obligation bond Multiple capital improvements, public works Downtown Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon	09-01-21 Term	TIC: 2.580 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
01-28-14 02-06-2014	\$36,540,000	Orange County CFD No 2004-1 Orange CDIAC Number: 2014-0075 Limited tax obligation bond Multiple capital improvements, public works Ladera Ranch Series A Refunding	S:BBB	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	08-15-34 Serial	TIC: 4.601 NIC: 4.730
01-28-14 02-06-2014	\$31,380,000	Orange County CFD No 2004-1 Orange CDIAC Number: 2014-0125 Limited tax obligation bond Multiple capital improvements, public works Ladera Ranch Series B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Compass Mortgage Corp (TR) US Bank NA	08-15-27 Term	TIC: 3.310 NIC: 3.310
01-31-14 01-31-2014	\$6,200,000	Buena Vista Water Storage District Kern CDIAC Number: 2014-0107 Other type of debt Water supply, storage, distribution	NR	Neg	(BC) Nossaman LLP (PU) Valley Republic Bank	03-21-15 Term	TIC: 2.250 NIC:
02-05-14 02-20-2014	\$34,970,000	West Sacramento Financing Authority Yolo CDIAC Number: 2013-1599 Revenue bond (Pool) Multiple capital improvements, public works CFD Nos 8 & 9 Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (TR) US Bank NA (UW) Westhoff Cone	09-01-31 Comb	TIC: 5.495 NIC: 5.429
# 02-05-14 02-20-2014	\$34,800,000	West Sacramento CFD No 8 Yolo CDIAC Number: 2014-0323 Limited tax obligation bond Multiple capital improvements, public works Southport Indus Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) W Sacramento FA (TR) US Bank NA	09-01-31 Serial	TIC: NIC: Variable

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u> <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
# 02-05-14 02-20-2014	\$170,000	West Sacramento CFD No 9 Yolo CDIAC Number: 2014-0324 Limited tax obligation bond Multiple capital improvements, public works Staples Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) W Sacramento FA (TR) US Bank NA	09-01-29 Serial	TIC: NIC: Variable
02-10-14 03-04-2014	\$137,145,000	Alameda County Transportation Commission Alameda CDIAC Number: 2014-0015 Sales tax revenue bond Multiple capital improvements, public works	S:AAA F:AAA	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank NA (UW) Citigroup Global Markets	03-01-22 Serial	TIC: 1.541 NIC: 1.680
02-11-14 03-04-2014	\$16,215,000	Perris CFD No 2001-2 Riverside CDIAC Number: 2014-0127 Limited tax obligation bond Other capital improvements, public works Villages of Avalon Series A Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	09-01-32 Comb	TIC: 4.689 NIC: 4.737
02-13-14 03-05-2014	\$121,190,000	El Dorado Irrigation District El Dorado CDIAC Number: 2014-0128 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding	S:AA-/ A+ M:A2/ A1 Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Citigroup Global Markets	03-01-39 Comb	TIC: 4.351 NIC: 4.603
02-14-14 02-14-2014	\$10,885,000	Oceanside CFD No 2001-1 San Diego CDIAC Number: 2014-0013 Limited tax obligation bond Multiple capital improvements, public works Morro Hills Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (PU) WAB Investments Inc (TR) The Bank of NY Mellon	09-01-34 Term	TIC: 4.279 NIC: 4.280

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
02-14-14 02-14-2014	\$7,025,000	Oceanside CFD No 2001-1 San Diego CDIAC Number: 2014-0014 Limited tax obligation bond Multiple capital improvements, public works Morro Hills IA No 1 Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (PU) WAB Investments Inc (TR) The Bank of NY Mellon	09-01-33 Term	TIC: 4.189 NIC: 4.190
02-20-14 02-20-2014	\$6,792,000	Elsinore Valley Municipal Water District Financing Authority Riverside CDIAC Number: 2014-0042 Revenue bond (Pool) Multiple capital improvements, public works CFD Nos 2002-1, 2003-1 & 2003-2 Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Western Alliance Bancorp (TR) Union Bank NA	09-01-34 Term	TIC: 4.200 NIC: 4.200
02-20-14 03-12-2014	\$74,860,000	Irvine Orange CDIAC Number: 2014-0210 Special assessment bond Multiple capital improvements, public works ReAD No 05-21 Group One Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (PU) Diversified Real Estate (TR) The Bank of NY Mellon	09-01-44 Serial	TIC: 5.051 NIC:
# 02-20-14 02-20-2014	\$1,818,000	Elsinore Valley Municipal Water District CFD No 2002-1 Riverside CDIAC Number: 2014-0320 Limited tax obligation bond Multiple capital improvements, public works Oakmont II Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Elsinore Vly MWD FA (TR) Union Bank NA	09-01-34 Comb	TIC: 4.200 NIC: 4.200
# 02-20-14 02-20-2014	\$3,634,000	Elsinore Valley Municipal Water District CFD No 2003-1 Riverside CDIAC Number: 2014-0321 Limited tax obligation bond Multiple capital improvements, public works Watermark Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Elsinore Vly MWD FA (TR) Union Bank NA	09-01-34 Comb	TIC: 4.200 NIC: 4.200

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 02-20-14 02-20-2014	\$1,340,000	Elsinore Valley Municipal Water District CFD No 2003-2 Riverside CDIAC Number: 2014-0322 Limited tax obligation bond Multiple capital improvements, public works Greer Ranch Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Elsinore Vly MWD FA (TR) Union Bank NA	09-01-34 Comb	TIC: 4.200 NIC: 4.200
# 02-21-14 02-27-2014	\$12,680,000	Moorpark CFD No 2004-1 Ventura CDIAC Number: 2014-0220 Limited tax obligation bond Multiple capital improvements, public works Highlands Series A Refunding	S:AA-/BBB  Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Jefferies LLC	09-01-38 Comb	TIC: 4.372 NIC: 4.392
# 02-21-14 02-27-2014	\$6,945,000	Moorpark CFD No 2004-1 Ventura CDIAC Number: 2014-0221 Limited tax obligation bond Multiple capital improvements, public works Highlands Series B Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Jefferies LLC	09-01-38 Term	TIC: 5.417 NIC: 5.295
02-24-14 02-25-2014	\$9,170,000	Agua Mansa Industrial Growth Association CFD No 2002-1 San Bernardino CDIAC Number: 2013-2289 Limited tax obligation bond Multiple capital improvements, public works Agua Mansa Indus Ctr Proposition A Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) CSG Advisors (PU) City National Bank (TR) US Bank NA	09-01-33 Term	TIC: 4.149 NIC: 4.150
# 02-25-14 02-25-2014	\$6,100,000	Arvin-Edison Water Storage District Kern CDIAC Number: 2014-0281 Certificates of participation/leases Water supply, storage, distribution Refunding	NR	Neg	(BC) Nossaman LLP (FA) Bartle Wells (PU) Banc of America Pub Cap	11-01-27 Term	TIC: 3.080 NIC:

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
02-26-14 03-11-2014	\$6,810,000	Fullerton Orange CDIAC Number: 2014-0101 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Stern Brothers & Co	09-01-33 Comb	TIC: 3.374 NIC: 3.672
# 02-27-14 02-27-2014	\$4,024,000	Groveland Community Services District Tuolumne CDIAC Number: 2014-0280 Public enterprise revenue bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Nossaman LLP (PU) Capital One Pub Funding (TR) The Bank of NY Mellon	07-10-27 Term	TIC: 3.650 NIC: 3.650
# 02-27-14 03-13-2014	\$33,825,000	Woodland Finance Authority Yolo CDIAC Number: 2014-0296 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA-	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (TR) US Bank NA (UW) Southwest Securities	03-01-35 Comb	TIC: 3.661 NIC:
03-03-14 03-07-2014	\$12,334,392	Santa Barbara Financing Authority Santa Barbara CDIAC Number: 2013-2145 Public enterprise revenue bond Multiple capital improvements, public works Waterfront Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Compass Mortgage Corp (TR) US Bank NA	10-01-27 Term	TIC: 3.530 NIC: 3.530
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 02-24-14	\$170,000,000	Successor Agency to the Inland Valley Development Agency San Bernardino CDIAC Number: 2014-0217 Tax allocation bond Redevelopment, multiple purposes Series A Refunding		Neg	(BC) Orrick Herrington (FA) C M de Crinis (UW) Barclays Capital Inc		TIC: NIC:

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		<u>PROPOSED</u>					
		<u>REDEVELOPMENT</u>					
# 02-24-14	\$100,000,000	Successor Agency to the Inland Valley Development Agency San Bernardino CDIAC Number: 2014-0218 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) C M de Crinis (UW) Barclays Capital Inc		TIC: NIC:
# 03-20-14	\$32,000,000	Successor Agency to the Richmond Community Redevelopment Agency Contra Costa CDIAC Number: 2014-0231 Tax allocation bond Redevelopment, multiple purposes Series A Refunding		Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 03-20-14	\$2,300,000	Successor Agency to the Richmond Community Redevelopment Agency Contra Costa CDIAC Number: 2014-0232 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 03-27-14	\$30,000,000	Successor Agency to the Carson Redevelopment Agency Los Angeles CDIAC Number: 2014-0288 Tax allocation bond Redevelopment, multiple purposes Area No 1 Series A Refunding		Neg	(BC) Orrick Herrington (FA) C M de Crinis (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 03-27-14	\$23,000,000	Successor Agency to the Carson Redevelopment Agency Los Angeles CDIAC Number: 2014-0304 Tax allocation bond Redevelopment, multiple purposes Merged & Amended Area Series A Refunding		Neg	(BC) Orrick Herrington (FA) C M de Crinis (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
04-22-14	\$36,400,000	Successor Agency to the Culver City Redevelopment Agency Los Angeles CDIAC Number: 2013-1857 Tax allocation bond Redevelopment, multiple purposes Series A Refunding		Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
02-11-14 03-06-2014	\$13,880,000	Successor Agency to the Lafayette Redevelopment Agency Contra Costa CDIAC Number: 2014-0203 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AA-/A  Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Jefferies LLC	08-01-38 Comb	TIC: NIC: 4.680
02-26-14 03-11-2014	\$56,245,000	Successor Agency to the San Francisco City & Co Redevelopment Agency San Francisco CDIAC Number: 2013-2091 Tax allocation bond Redevelopment, multiple purposes Mission Bay South Series A	S:BBB+	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) De La Rosa & Co	08-01-43 Comb	TIC: 4.772 NIC: 4.864
# 02-27-14 03-13-2014	\$28,090,000	Successor Agency to the Vacaville Redevelopment Agency Solano CDIAC Number: 2014-0307 Tax allocation bond Redevelopment, multiple purposes Refunding	S:A	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-31 Serial	TIC: 3.488 NIC: 3.693
<u>PROPOSED</u>		<u>OTHER</u>					
# 02-21-14	\$54,339	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0212 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 140221-WR-PB-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		OTHER					
# 02-21-14	\$281,725	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0213 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate, Series 140221-WR-PB-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 02-21-14	\$43,175	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0214 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 140221-WR-PB-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 02-21-14	\$260,502	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0215 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140221-WR-PB-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 02-21-14	\$974,415	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0216 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140221-WR-PB-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 02-25-14	\$167,060	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0225 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 140225-SB-PB-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>PROPOSED</u>		<u>OTHER</u>					
# 02-25-14	\$226,026	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0226 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140225-SB-PB-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 02-25-14	\$576,043	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0227 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Bond Series 140225-SB-PB-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 02-25-14	\$1,125,238	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0228 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 140225-SB-PB-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 02-28-14	\$98,400	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0291 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 140228-CA-PB-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 02-28-14	\$365,733	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0292 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate, Series 140228-CA-PB-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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PROPOSED		OTHER					
# 02-28-14	\$42,669	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0293 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 140228-CA-PB-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 02-28-14	\$472,854	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0294 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate, Series 140228-CA-PB-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 02-28-14	\$908,790	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0295 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140228-CA-PB-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-04-14	\$98,499	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0297 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 140304-SB-PB-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-04-14	\$479,681	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0298 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140304-SB-PB-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>PROPOSED</u>		<u>OTHER</u>					
# 03-04-14	\$583,878	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0299 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140304-SB-PB-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-04-14	\$1,488,590	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0300 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 140304-SB-PB-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-07-14	\$131,837	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0325 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 140307-CA-PB-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-07-14	\$314,981	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0326 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate, Series 140307-CA-PB-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-07-14	\$14,263	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0327 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 140307-CA-PB-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 03-07-14	\$504,792	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0328 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate, Series 140307-CA-PB-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-07-14	\$13,944	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0329 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 140307-CA-PB-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-07-14	\$1,373,492	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0330 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140307-CA-PB-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-11-14	\$118,136	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0333 Special assessment bond Residential Energy Conservation, Improvement 6.250% Int Rate Series 140311-SB-PB-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-11-14	\$260,433	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0334 Special assessment bond Residential Energy Conservation, Improvement 8.200% Int Rate Series 140311-SB-PB-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 03-11-14	\$495,943	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0335 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 140311-SB-PB-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-11-14	\$1,330,167	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0336 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate Series 140311-SB-PB-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-14-14	\$186,279	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0349 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 140314-CA-PB-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-14-14	\$25,306	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0350 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 140314-CA-PB-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-14-14	\$84,378	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0351 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate, Series 140314-CA-PB-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		OTHER					
# 03-14-14	\$318,732	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0352 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate, Series 140314-CA-PB-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-14-14	\$931,009	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0353 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140314-CA-PB-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-14-14	\$4,045,000	Inyo County Inyo CDIAC Number: 2014-0358 Loan from a bank or other institution Insurance and pension funds CalPERS Side Fund Federally Taxable Refunding		Neg	(BC) Jones Hall (PU) Umpqua Bank		TIC: NIC:
# 03-18-14	\$120,108	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0365 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 140318-SB-PB-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-18-14	\$574,390	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0366 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140318-SB-PB-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 03-18-14	\$456,121	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0369 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140318-SB-PB-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-18-14	\$920,083	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0371 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 140318-SB-PB-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 04-01-14	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-0314 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-20 State Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 04-01-14	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-0315 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-10 State Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
<u>SOLD</u>		<u>OTHER</u>					
03-03-14 03-03-2014	\$50,024	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-0104 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-23 Serial	TIC: NIC: Variable

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
03-03-14 03-03-2014	\$195,527	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-0108 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-33 Serial	TIC: NIC: Variable
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-25-14	\$1,525,000	Brawley Elementary School District Imperial CDIAC Number: 2014-0223 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PU) JP Morgan Chase Bank		TIC: NIC:
# 03-04-14	\$7,500,000	Solano Community College District Multiple CDIAC Number: 2014-0229 General obligation bond College, university facility Federally Taxable Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 03-05-14	\$5,000,000	Standard School District Kern CDIAC Number: 2014-0277 General obligation bond K-12 school facility Series B		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
# 03-05-14	\$32,000,000	Chaffey Joint Union High School District Multiple CDIAC Number: 2014-0319 General obligation bond K-12 school facility Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) CA Financial Service (UW) RBC Capital Mkts LLC		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 03-11-14	\$17,000,000	Imperial Community College District Imperial CDIAC Number: 2014-0285 General obligation bond College, university facility Series A Refunding		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Piper Jaffray & Co		TIC: NIC:
# 03-13-14	\$92,000,000	Sequoia Union High School District San Mateo CDIAC Number: 2014-0279 General obligation bond K-12 school facility Refunding		Comp	(BC) Orrick Herrington (FA) Keygent Advisors LLC		TIC: NIC:
# 03-13-14	\$150,000,000	State of California State of California CDIAC Number: 2014-0302 General obligation bond Multiple capital improvements, public works Various Purpose Federally Taxable		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Merrill Lynch Pierce		TIC: NIC:
# 03-13-14	\$1,500,000,000	State of California State of California CDIAC Number: 2014-0303 General obligation bond Multiple capital improvements, public works Various Purpose Refunding		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Merrill Lynch Pierce		TIC: NIC:
# 03-18-14	\$22,000,000	Compton Community College District Los Angeles CDIAC Number: 2014-0332 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) RBC Capital Mkts LLC		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-18-14	\$55,000,000	Antelope Valley Community College District Multiple CDIAC Number: 2014-0354 General obligation bond College, university facility Series A Refunding		Neg	(BC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC:
# 03-18-14	\$30,000,000	Antelope Valley Community College District Multiple CDIAC Number: 2014-0355 General obligation bond College, university facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC:
03-19-14	\$23,000,000	Menlo Park City School District San Mateo CDIAC Number: 2014-0183 General obligation bond K-12 school facility		Neg	(BC) Orrick Herrington (FA) Keygent Advisors LLC (UW) De La Rosa & Co		TIC: NIC:
03-20-14	\$24,000,000	Moreland School District Santa Clara CDIAC Number: 2014-0178 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 03-26-14	\$25,004,849	Centinela Valley Union High School District Los Angeles CDIAC Number: 2014-0301 General obligation bond K-12 school facility Series C		Neg	(BC) Nixon Peabody (FA) Keygent Advisors LLC (UW) Cabrera Capital Mkts		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 03-26-14	\$20,000,000	Campbell Union School District Santa Clara CDIAC Number: 2014-0341 General obligation bond K-12 school facility Series D		Comp	(BC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC:
# 03-26-14	\$5,500,000	Campbell Union School District Santa Clara CDIAC Number: 2014-0342 General obligation bond K-12 school facility Refunding		Comp	(BC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC:
03-27-14	\$3,000,000	Sulphur Springs Union School District Los Angeles CDIAC Number: 2014-0039 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Piper Jaffray & Co		TIC: NIC:
03-27-14	\$14,000,000	Lincoln Unified School District San Joaquin CDIAC Number: 2014-0205 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 03-27-14	\$18,000,000	La Mesa-Spring Valley School District San Diego CDIAC Number: 2014-0305 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-27-14	\$8,000,000	La Mesa-Spring Valley School District San Diego CDIAC Number: 2014-0306 General obligation bond K-12 school facility Federally Taxable Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 04-02-14	\$60,000,000	Kern Community College District Multiple CDIAC Number: 2014-0282 General obligation bond College, university facility Refunding		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) RBC Capital Mkts LLC		TIC: NIC:
# 04-02-14	\$26,905,000	Tracy Joint Unified School District Multiple CDIAC Number: 2014-0348 General obligation bond K-12 school facility Refunding		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
# 04-08-14	\$27,000,000	Cajon Valley Union School District San Diego CDIAC Number: 2014-0222 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Barclays Capital Inc		TIC: NIC:
# 04-08-14	\$13,500,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2014-0311 General obligation bond K-12 school facility Series D		Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (UW) George K Baum		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 04-08-14	\$10,000,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2014-0313 General obligation bond K-12 school facility Refunding		Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (UW) George K Baum		TIC: NIC:
# 04-08-14	\$6,750,000	Fowler Unified School District Fresno CDIAC Number: 2014-0345 General obligation bond K-12 school facility Refunding		Neg	(BC) Lozano Smith (FA) Keygent Advisors LLC (UW) Piper Jaffray & Co		TIC: NIC:
# 04-09-14	\$13,510,000	Westside Union School District Los Angeles CDIAC Number: 2014-0362 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 04-09-14	\$5,000,000	Westside Union School District Los Angeles CDIAC Number: 2014-0363 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 04-10-14	\$15,380,000	Pasadena Area Community College District Los Angeles CDIAC Number: 2014-0368 General obligation bond College, university facility Series A Refunding		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 04-10-14	\$2,680,000	Pasadena Area Community College District Los Angeles CDIAC Number: 2014-0370 General obligation bond College, university facility Series B Federally Taxable Refunding		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC:
04-16-14	\$79,958,002	San Marcos Unified School District San Diego CDIAC Number: 2014-0129 General obligation bond K-12 school facility Series C		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
04-18-14	\$14,000,000	Moreland School District Santa Clara CDIAC Number: 2014-0179 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 04-22-14	\$15,500,000	North Monterey County Unified School District Monterey CDIAC Number: 2014-0287 General obligation bond K-12 school facility		Neg	(BC) Quint & Thimmig (FA) CA Financial Service (UW) Piper Jaffray & Co		TIC: NIC:
# 04-23-14	\$27,000,000	Central Unified School District Fresno CDIAC Number: 2014-0283 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-15-14	\$2,000,000	Dehesa School District San Diego CDIAC Number: 2013-1918 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-09-14 01-23-2014	\$205,000,000	San Francisco Unified School District San Francisco CDIAC Number: 2013-2146 General obligation bond K-12 school facility Proposition A Series B	S:AA- M:Aa2	Comp	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) S F Cty/Co (UW) JP Morgan Securities	06-15-33 Serial	TIC: NIC: 3.634
01-16-14 02-13-2014	\$17,390,000	Folsom-Cordova Unified School District Sacramento CDIAC Number: 2014-0067 General obligation bond K-12 school facility SFID No 1 Refunding	S:AA- M:A1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) Sacramento Co (UW) Stifel Nicolaus & Co Inc	10-01-22 Serial	TIC: 1.968 NIC: 2.041
01-16-14 02-13-2014	\$21,145,000	Folsom-Cordova Unified School District Sacramento CDIAC Number: 2014-0076 General obligation bond K-12 school facility SFID No 2 Refunding	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) Sacramento Co (UW) Stifel Nicolaus & Co Inc	10-01-29 Serial	TIC: 2.971 NIC: 3.251
01-16-14 01-28-2014	\$61,860,000	Ventura County Community College District Ventura CDIAC Number: 2014-0079 General obligation bond College, university facility Refunding	S:AA M:Aa2	Neg	(BC) Fulbright & Jaworski (FA) Keygent Advisors LLC (TR) US Bank NA (UW) De La Rosa & Co	08-01-30 Serial	TIC: 3.294 NIC: 3.568

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-16-14 02-13-2014	\$25,000,000	Folsom-Cordova Unified School District Sacramento CDIAC Number: 2014-0082 General obligation bond K-12 school facility SFID No 4 Series A	S:AA- M:A1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) Sacramento Co (UW) Stifel Nicolaus & Co Inc	10-01-38 Comb	TIC: 4.556 NIC: 4.684
01-21-14 01-30-2014	\$24,265,000	Hartnell Community College District Multiple CDIAC Number: 2014-0084 General obligation bond College, university facility Series A Refunding	NR	Neg	(BC) Stradling Yocca (PU) JP Morgan Chase Bank (TR) Union Bank NA	08-01-30 Term	TIC: 3.315 NIC: 3.327
01-21-14 01-30-2014	\$10,220,000	Hartnell Community College District Multiple CDIAC Number: 2014-0085 General obligation bond College, university facility Series B Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (PU) JP Morgan Chase Bank (TR) Union Bank NA	08-01-19 Serial	TIC: 3.315 NIC: 3.327
02-10-14 02-27-2014	\$14,160,000	East Bay Municipal Utility District Multiple CDIAC Number: 2013-2276 General obligation bond Wastewater collection, treatment Alameda & Contra Costa Spec Dist No 1 Series G Refunding	S:AAA M:Aa1	Comp	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) Montague DeRose (TR) Wells Fargo Bank (UW) Wells Fargo Bank	04-01-18 Serial	TIC: 0.442 NIC:
02-12-14 02-27-2014	\$60,003,937	Torrance Unified School District Los Angeles CDIAC Number: 2014-0090 General obligation bond K-12 school facility Measure Y	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) George K Baum	08-01-39 Serial	TIC: 4.823 NIC: 6.183

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
02-12-14 02-27-2014	\$35,075,000	Torrance Unified School District Los Angeles CDIAC Number: 2014-0091 General obligation bond K-12 school facility Measure Z	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) George K Baum	08-01-35 Serial	TIC: 4.158 NIC: 4.323
02-12-14 03-11-2014	\$13,010,000	Palos Verdes Peninsula Unified School District Los Angeles CDIAC Number: 2014-0112 General obligation bond K-12 school facility Series A Refunding	S:AA+ M:Aa1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-27 Serial	TIC: 2.793 NIC: 3.094
02-12-14 03-11-2014	\$7,855,000	Palos Verdes Peninsula Unified School District Los Angeles CDIAC Number: 2014-0153 General obligation bond K-12 school facility Series B Federally Taxable Refunding	S:AA+ M:Aa1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-21 Serial	TIC: 2.462 NIC: 2.465
02-13-14 02-27-2014	\$18,000,000	Whittier Union High School District Los Angeles CDIAC Number: 2013-2093 General obligation bond K-12 school facility Series B	S:AA-	Comp	(BC) Jones Hall (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Raymond James	08-01-23 Serial	TIC: NIC: 1.723
02-13-14 02-26-2014	\$8,000,000	Old Adobe Union School District Sonoma CDIAC Number: 2013-2211 General obligation bond K-12 school facility Series B	S:AA-	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-43 Comb	TIC: 4.657 NIC: 4.823

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
02-19-14 03-05-2014	\$20,000,000	Martinez Unified School District Contra Costa CDIAC Number: 2014-0081 General obligation bond K-12 school facility Proposition A Series A & B	S:AA M:Aa2	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-33 Serial	TIC: 3.421 NIC: 3.557
02-25-14 03-11-2014	\$11,825,000	Long Beach Community College District Los Angeles CDIAC Number: 2014-0209 General obligation bond College, university facility Series C Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Nixon Peabody (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-26 Serial	TIC: 3.200 NIC: